

(Formerly known as Eppeltone Engineers Pvt. Ltd.)
Registered Address: A57, Defence Colony, New Delhi -110024

November 13, 2025

To,
THE MANAGER,
Listing and Compliance Department
NSE Emerge
NSE LIMITED
Exchange Plaza, Plot No. C-1, G Block, Bandra
Kurla Complex, Bandra East, Mumbai –
400051

Symbol Name: EEPL

ISIN: INE11HF01010

Subject: Disclosure under Regulations 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Dear Sir/ Madam,

As per the requirements of Regulation 30 of the Listing Regulations, as amended, from time to time, enclosing herewith a copy of Press Release issued by the Company, in connection with the Unaudited Standalone Financial Results of the Company for the half year ended on September 30, 2025, the content of which is self-explanatory.

In compliance with the Regulation 46 of the Listing Regulations, the above disclosure will also be hosted on the website of the Company and same can be accessed at www.eppeltone.in.

This is for your records and information.

Thanking You

Yours Faithfully

For and on behalf of Eppeltone Engineers Limited

(Rohit Chowdhary)

Managing Director

DIN No. 01995105

Add: A-57, Defence Colony

New Delhi-110024

■ Meter Boxes ■ Smart Metering (Electricity/Water/Gas) ■ Power Conditioning Devices ■ Energy Measurement ■ LEDs ■ Metering Kits ■ Solar Equipment

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Net Profit grows by 55.3% driven by Product Mix and Cost Optimisation

We are pleased to announce the financial highlights for the first half year of the fiscal year 2026 (H1 FY26).

Financial Highlights (H1 FY26)

(Rs. In Mn.)

Particulars	H1 FY26	H1 FY25	YoY%
Revenue from Operation	462.8	501.7	-7.8%
Gross Profit (Ex. Other Income)	179.6	181.5	-1.1%
Gross Profit Margin (%)	38.8%	36.2%	+261 bps
EBITDA (Ex. Other Income)	85.1	69.2	22.9%
EBITDA Margin (%)	18.4%	13.8%	+459 bps
Net Profit	62.6	40.3	55.3%
Net Profit Margin (%)	13.5%	8.0%	+549 bps

Key financial updates during H1 FY26:

- The H1 FY26 revenue was temporarily muted due to early and prolonged monsoon, which deferred the execution of government contracts for meter installation. We estimate this weather-related delay caused a ₹15-20 crores revenue spillover into the second half of the year.
- Closing order book stood at Rs 416 crores from received contracts executable over 18-24 months.
- Gross Margin and EBITDA Margin improvement was driven by higher share of premium products (smart meters). This product mix helped EBITDA and Net Profit grow at a faster pace than revenue.
- EBITDA further improved due to optimization of in-house processes. Employee cost was optimized by capitalizing expenses related to new product development.
- Net Profit improved due lower finance costs and optimization of procurement policies, and eligible tax deductions.
- With a robust backlog and enhanced operational efficiencies, we reaffirm our FY26 revenue growth guidance of ~**30-35%**. Our ongoing capacity expansion ensures we are well-equipped to meet this demand.

Way Forward

- **Revenue Target:** Targeting ₹500 crores by FY28.
- **New Product Segments:** Expanding into high-growth Gas & Water metering and railways equipments.
- **AMISP Service Expansion:** Entering the service segment to build stable, additional revenue streams.
- **Capacity Expansion & Smart Manufacturing:** Building a new, automated factory to significantly boost production capacity and efficiency.

Commenting on the Performance, Mr. Deven Chowdhary, Whole-Time Director, said, “Our H1 FY26 performance demonstrates strong operational leverage and margin expansion, even with a temporary monsoon-related revenue spillover. Profitability was driven by a richer product mix and significant cost efficiencies from in house optimizations, lower finance costs, and an optimized tax rate. Our strong order book provides clear visibility, and we reiterate our **30-35% FY26 growth guidance. Our strategic expansion—including a new smart factory, entry into Gas/Water/Railways, and the launch of AMISP services—positions us well to achieve our **₹500 crore FY28 target**.”**

About the Company

Eppeltone Engineers Ltd., established in 1977, is one of India’s most trusted metering technology manufacturers, having entered the energy meter segment in 1999 and steadily built a strong industry presence. Today, Eppeltone operates a 36,000 sq. ft. advanced facility in Greater Noida equipped with modern machinery and a NABL-approved R&D testing lab. The company holds CMMI Level III, ISO 9001, ISO 14001, ISO 27001, and the ‘S’ Mark safety certification (under ambit Ministry of Electronics and Information Technology, GOI), along with DSIR certification (under ambit of Ministry of Science & Technology, GOI), and the product is TEC certified (under ambit Ministry of Communications, GOI) and is empanelled with more than 30 DISCOMs, CPSUs, and major turnkey contractors across India. With a focus on high-quality and cost-effective metering solutions, Eppeltone supports utilities in reducing AT&C losses along with energy measurement.

Note: All information in the business update is provisional and unaudited

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Disclaimer

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